

Capital Vault Incorporated - Portfolio Development  
P Investment Options and Securities P

**Business and Industry Options:** what is important to us :

- Industry, vision, prime contractor and supply chain.
- Design engineering, manufacturing, R & D.
- Products, services, innovation and operations.
- Co-development, joint ventures, integrated business units.
- Current status, trends, forecasts, synergy and added value.
- Industry promotion, job & career elements, R & D provisions.
- Operating environment, personnel, infrastructure, resources.
- Regulatory, licensing and permits.
- Market, client and customer factors.
- General, special, advanced and strategic elements.
- Mass and/or custom markets and competitive advantage.
- Invest, build new, business combination options.
- Active/non-active management, control/non-controlling.
- CVI-Options integration, Business options.
- Mutual consensus by participating members.
- Strategic enterprise.

**Investment Options we like to consider:**

- Capital structure, enterprise operations.
- Long term capital appreciation.
- Optimized resource deployment.
- Revenue stream elements.
- Optimized timeline, terms, multiple choice points.
- Direct and indirect ownership.
- Voting or non-voting rights, proxy and management.
- Conversion, exchange, rights, warrants and options.
- Asset and resource allocation mix.
- General or specific projects and entities.
- Investment and acquisition options.
- Development and acquisition options.
- Financial and non-financial options.
- Contribution options, cash flow and profit sharing.
- Time, materials, resources, infrastructure options
- Tangible and intangible options, benefits.
- Value added production, supply chain and logistics.
- Securities and financial intel, executive summaries.
- Asset protection and tracking.
- Risk and liability management.
- New wealth and channels of wealth.
- New jobs, careers, business and investment options.

## **General Securities Options:**

- Common Stock - voting and non-voting stock.
- Preferred Stock - preference is specified.
- Bonds - fixed income.
- Convertible Bonds - conversion and acquisition.
- Revenue Bonds – revenue, interest, compensation elements.
- Convertible Revenue Bonds – conversion and revenue options.
- Zero Coupon Bonds - defer or do not pay interest until specified.
- Serial Bonds - mature periodically to final maturity, variable year(s) of maturity.
- Serial Revenue Bonds - with or without options, features.
- Serial Convertible Revenue Bonds - securities, acquisitions, revenue streams.
- Serial Convertible Bonds - securities, product and service acquisition.
- Equipment Trust Certificates - intermediate to long term fixed income investment, used generally for leased machinery, rolling stock, aircraft and computers.
- Investment Certificates – simplified or complex.
- Units – any combination of debt and/or equity, limited or unlimited amount, typical combination of bond and shares, may include fixed unit values, terms, distribution and conditions, proportional distribution and securities pass through characteristics, convertible options, unit value appreciation, asset protection.

## **Additional Securities Features and Options:**

- A sinking fund for retirement (bonds & debentures);
- Coupon and interest rate features, rights, options, warrants, guarantees;
- Series features, consecutive, various terms, amounts, timing or otherwise;
- Conversion rate or conversion price features for bonds;
- Conversion Options acquisition of products, services or other options;
- Non-registration, stock/bonds (bearer, cash &/or cash equivalent management);
- Dividends, cumulative or non-cumulative;
- Exit and cash out provisions;
- Voting, management and operational entities, conditions, rights or otherwise;
- Special conversion features and rights; into products, services or otherwise;

Our focus is increased wealth generating, saving, spending, allocating, deployment, optimisation, management and investment power that leads to new wealth creation, combinations of wealth and channels of wealth. Exploring the options is essential with useful, effective and efficient creativity and variety can generate a much greater degree of success with even more combinations of possibilities with various elements working together to create more opportunity and wealth for everyone.

Enhanced capital structure development is ideal for any enterprise, industry, vision, mission, challenge, goals, products, services, technology and strategy. As a CVI Member/Co-trustee money, power, choice, control, challenge, reward, self-directed options and asset protection is normal! Now, how is that for empowerment and financial security? This reminds me of the time, “We can break the world altitude and speed record, right here and right now”.

F: (Options\_Placement)