## The Essence

Capital Vault Incorporated is about developing and utilizing innovative business and capital solutions with a made in Canada perspective based on a centralized portfolio spectrum for a dynamic array of integrated self directed options for development concerning enterprise, technology, products and services, promotion and acquisitions, investment and contribution options, business options, asset, resource and securities management, with a full range of strategic capabilities and some very interesting projects and national development.

Various types of memberships are available, starting with the Business Development Group as an initial minimum and then expanding into the general and advanced CVI-Options, with their corresponding accounts, programs, integrated services and specific operational capabilities, all being organized in an integrated group. This includes built in beneficial services, business and membership options that are directed to entrepreneurs, future customers, member client customers, buying groups and co-operatives, everyday people who like to be involved and contribute to something with common values, ideals and goals.

We emphasize start-up and expanding companies with long term vision in the establishment of solid enterprise, business combinations, joint ventures, integrated business units, initial organizations, intellectual capital investment and optimization, real job creation and career opportunities, asset protection, self-directed investment management and portfolio development in a more private and personal business purpose related environment.

Our efforts are directed to creating new combinations and forms of wealth, opportunity and networks for people, industry, technology, products and services. This is translated a more robust, productive and profitable environment for participating members and adding to national economic performance in many ways that exceed economic considerations only. This includes private venture capital stockpile and deployment directed to real Canadian companies, primarily in the manufacturing, research and development, general and advanced technology and a wide range of consumer and commercial products under development.

Investment opportunities also have parallel contribution opportunities with provision for a dynamic high compliance system enabled deal making that can be structured through various entities, agreements, jurisdictions, with private trustee enabled, conditional sales or acquisition contracts, special orders, international private business enabled with a specific priority of Made in Canada with a massive logistical perspective that can be focused on one tiny item to greater engineering and technological endeavours, all dedicated to creating solid relationships on a personal, business, community and national level, with sustainable operational systems and enhanced quality of life, community renaissance and vitality, with diverse considerations for ecological, economic, social, industrial, cultural, personal and spiritual development necessary for development, maintenance and continuous improvement of advanced civilization and life sustaining planetary bio-diversity. This is co-creating an alternate reality experience now in the present and directed to long term future vision and mutual goals and endeavours. This may seem like a lot to take on, it is, but is necessary.

Long term investment values with solid organization and operating assets can enable wealth producing power and the ability to protect, manage, direct, re-invest and re-deploy these resources and capabilities in ways that are productive, beneficial and sustainable to society. This practical vision generates flexible and dynamic operating systems working towards achieving the goals we share and success we desire. As a result of ensuring a challenging environment and directing focused action, we all can have enjoyable rewards as a result of what we do unified with a common purpose and a sense of satisfaction second to none and doing all those things that really mean something and have value, solid value.

Our emphasis on a proper foundation is necessary to build any kind of structure including everything that is inter-related with the enterprise. This also includes enhanced logistics for

start up and growth focused companies where a sustainable research, development, manufacturing environment is essential in a wide range of integrated industries in prime and sub-contractor markets, including marketing, sales, personnel development and career options. The big picture really is important and so is everyone that is part of creating that brush stroke by brush stroke, image by image, puzzle piece by puzzle piece, to be more real.

Providentially, an excellent range of pick and choose advantages are available with the CVI-Options and Member Accounts. Initiatives are directed mainly to converging private venture capital, integrating intellectual capital with financial and non-financial investments and/or contributions and as a result, incredibly challenging and rewarding opportunities are possible that go much more beyond the mainstream investment route. There is nothing quite like a whole new level of excitement and possibility when things are more up to speed, right?

Additionally, utilizing dynamic and innovative entities in a more comprehensive organization, including business combinations, whether in incorporated or un-incorporated associations, that are useful for enterprise requirements and also fundamental in creating more advanced capacity, while generating total economic performance, amplified value with more significant and beneficial impact to the participating members with the various CVI-Options. This sounds like a lot, and your right, it is. There is nothing quite like strategic fit, form and function.

Capital structure is definitely emphasized with a corresponding wide range of creative possibilities applied to securities and opportunity development to ensure a practical and down to earth presentation essential to understanding, performance, overall logistics and fundamental integrity. Some of these innovative business and capital solutions may have various ownership, control and management entities, with agreements, resolutions and necessary documentation, which of course can be expanded upon in much greater detail for more state of the art and science of customization. This ideal option might be new to you.

Optimizing new wealth creation and enabling an environment favourable to the success of clients, members and personnel, directed towards an equilibrium for entrepreneurs, industrialists, investors, investment groups, working share owners, inventors and those dedicated to creating challenging and rewarding careers, advanced technologies, high quality products and responsive professional services in the unparalleled forward looking program.

A unified resolution focused on enabling winning combinations of new wealth creation, exciting vocational and working share-owner opportunities, more practical and powerful possibilities for entrepreneurs, small business, expanding enterprise, research and development operations, general and advanced technology including fundamental infrastructure for self-sufficiency and secure supply lines in diversified markets, products and services, industries and economic sectors for participating members on a national system.

For those who like to have things expressed in a real personal way, this is your lucky day. Maybe you might find something intriguing. It is certainly hoped that this style is effective, as it is the only one we have. If you notice some of the same things we do, too many boring investments, not enough interesting, challenging and rewarding jobs or careers, too much bad news instead of progress, optimism, success, or dealing with noticing more companies are disappearing, or that 95% of stuff in stores are not made in Canada and no one seems to get it or care, or even fewer look at the label or you feel like a foreigner in your own country, since hardly anyone speaks your language, no national dream, no national vision, just, well, nothing really interesting, plus getting annoyed sometimes, maybe everyday, wishing something could be different even a whole lot different, you just don't know how. Luckily for you, you can join us, we don't blame anyone or anything, we make plans, decisions and take lots of action.

More action and back to the drawing board. There are various aspects of this enterprise that may be immediately useful and very valuable in the long term as well. If you would like to find out more, it's very possible that spending some time to review what's available and certainly

beneficial to you or someone you know, will prove to be a very worthwhile endeavour. Sometimes, even if a person doesn't need something directly, knowing about it and passing it on to someone who does or might is a very good thing. At least having that awareness opens new possibilities that would not have otherwise existed. No big pressure, anyone can review, study and consider any of these options and more if they like, if it is something doable, that's great. It is not much different than passing on a health tip or cooking recipe or having shop talk with a beer, coffee or something like that.

In the end, actions are possible, everyone is the captain of their own ship, and that's a good thing, but it always helps to look out after your friends when and where you can without being preachy, lecturing or anything like that. After all, this is a whole lot like a private club, a private group like the musketeers, all for one, one for all. That's the kind of camaraderie that you can fight battles with, run for miles and not be tired, climb mountains with enhanced vitality with every step, and keep your smile and dignity intact when no one knows your reality and forget all about it for a while with a round of golf.

So now we step forward in new territory. Although the mission tasking is ambitious, we recognize the seriousness of the times, that reminds me of the Winston Churchill speech in time past. The urgency that we must act, the degree of integrity and comprehensiveness of this initiative, and most certainly, to simplify, streamline, unify, amplify and generate the kind of response, performance and effect that we envision. This is similar to a life journey or purpose. This will exercise faith, confidence, trust, patience, tenacity, resourcefulness and hard work. This will also be fun, challenging, rewarding, exciting and adventurous, it might just be the greatest adventure of all time, so hang on to your hats!

The essential building block elements are mainly in that we can personally express the best of who we are, we create our own destiny, we are here to learn, experience and grow, and we are involved in personal and national development. These things are useful for personal as well as business and enterprise development, expanding outward in our families, associations, communities and even on a planetary scale and beyond in a much great scheme of things that most people would never even consider or be aware of. It really is good to look at things from a whole new, bigger and brighter perspective. It becomes easier to make better decisions even if the terrain has changed and becomes a lot more complex, difficult, dangerous, risky, with unsurpassed opportunity to test the every fibre of our being.

We accept personal responsibility for ourselves, our actions, our thoughts and the way we effect our environment, whether it is people, life respecting and life sustaining bio-diversity or creating new companies, re-vitalized industries and dynamic economic systems. As we do this, we have more power and control, we reduce stress, uncertainty, anxiety, frustration and those annoying things that really bother us, like, not enough "Made in Canada", the high quality products and services we want or the really good jobs and careers that fire us up into the stratosphere, that's what we are talking about, and more importantly, doing something about it, we are not into complaining. Explaining, yes, ideas and solutions, yes, goals, plans and mission tasking, you bet, creating understanding and awareness from a much bigger perspective with all the manifold multiple dimensions of reality and possibility, you can bet your life on it! Now....focus on one thing for a moment, freeze time and penetrate the mystery.

Solid character, intentions and actions are dedicated to these innovative business and capital solutions as a primary driving force based on service for the development of an increased quality of life, soul energizing challenge and reward, bold initiatives and un-paralleled opportunities in conventional and un-conventional technologies that continue to define and redefine state of the art. Wow, that is so different. I can't wait to get involved, right now and today, I am sure it is easy to lose sleep over that limitless realm of amazing potential that is ours to discover and explore together. This is our every day private investment group ideal. Let's explore a little more territory, since we have all the time in the world for what's important.

We believe that it's possible to create a more civilized world, at least in Canada. This may be evident to those with the awareness of the creative, altruistic, co-operative and humanitarian point of view that is generally believed and accepted to be the prime operating system of an Aguarius based organization. This is similar to a person or group that operates any form of entity or company dedicated to continuous improvement and finding a better way, of doing the right thing all the time, continually going in the direction that produces good and worthwhile results. Does that sound special? Is that an impossible scenario for the human race? Is it an impossibility to find common values and ideals, to share common goals, to engage in a noble endeavour, to pursue excellence, peace, respect and an atmosphere of generosity, abundance, happiness, co-operation, understanding and trust. Why and why not? With every answer, ask the question again for about five times for every answer or excuse you may come up with and please share the results. You see, making effort and not excuses is certainly a worthwhile endeavour, and like anything here, we must exhaust all possibilities in finding solutions that are not just clever and bright ideas, but infinitely practical, now and todav.

Enlightenment is often enabled by perspective and corresponding degrees of perception, awareness and understanding often based on our point of reference or the context. In this case with our work here, we will keep it simple and concern ourselves with companies, technology, jobs and careers, products and services, all with a Made in Canada perspective with an incredibly more powerful, inventive and capable way of taking care of business, the business of the nation and the business of vastly improving the quality of everyday life. You might be asking yourself, if it can be so simple, why so much stuff to read, and why would anyone want to write that much? That is a really good question.

Our individual and collective rights and equivalent responsibilities are further unified by working with people at various levels of awareness, perspective, resources and capacity within existing systems, while simultaneously building parallel systems progressing to a more ideal and ultimate state. This is the essence of people, resources, goals and co-operation, our capacity to respond, our response-ability, our capacity to be interested, enthusiastic and involved, our ability to jump in with both feet and be all heart, our capacity to take initiative, our initiative-ability, our capacity to take risks and step into the unknown, our risk taking ability, our ability to do what we want, the things the heart knows what it must do, immune from criticisms, self-doubt or the things the mind knows nothing of. These are some of the real issues we need to deal with everyday and every moment.

We need to confront and conquer those things that hold us back, discourage us, frustrate us. annoy us, perplex us, those fears, insecurities, doubts, our sense of worth and power to make a difference. Our ability to do this and more is weighed in the balance moment by moment in the eternal right now. We recognize multiple challenges exist as global, national, regulatory or other socio-economic environments, trends, conditions, detrimental "agreements", importretail industrial warfare, un-restricted imports, foreign product dumping, investment resources and business practice that put us out of business, the export of jobs or factories, the liquidation of whole industries. This also includes the raw and semi-processed materials export, reverse discrimination, domination and not equality or fairness, counterfeit products, industrial espionage (the cold war was simpler right?), or other issues like free markets and free trade, people that don't give a damn about, you, your job, family or life, knowing that these may be neutralized, reduced, eliminated, discouraged, avoided or confronted. Of course no one really wants to talk about that or admit it exists, do they? It makes many of us wonder how we got into such an exquisite mess. That is the easy part. Compromise, distortions in reasoning, self-deception, betrayal, distractions, indifference, ignorance-maybe, insufficient logic and the accumulations of the ideas that if we could do something and get away with it, we would, simple, but wrong. In life there are only two real paths, we must choose, we have it in our power, it is our most basic freedom, it is tragic not to exercise it. Theoretically, we can choose to take a higher road, these problems are temporary and can be dealt with. They will help us be more understanding, inventive, happy, resourceful, ambitious,

determined, decisive, productive, profitable, probably even spiritual, how lucky can we be? We can build the perfect society, we won't need shrinks, treatments or drugs to hide reality or numb the pain, welfare, pogey, endless entertainment, sports and tv or any special programs because we can all look after ourselves, quite well thank you very much, since we will be all extroverted social networking genius and masters of social adjustment that can make everything happen with a button, phone call or photo opportunity, and many of us choose to roll up the sleeves and really get into our work, that's what we like and that's cool. Gullible is not in the dictionary, and sarcasm is not a real word, so it does not exist, right? The point is that we can do better and we will, we just need to work at it, as it will not happen by itself.

Obviously, since many people want adventure, comfort, security, stability and variety, money, power, sex, love, affection and free time to go clubbing, boating, flying, mountain climbing, fishing, hunting, skiing, golfing or other sports, enjoy our hobbies (ok, so time is not all free...) it really is a good idea to have a plan, we each need to be honest with ourselves (yes, we know that is a lot to ask) and focus on what is most important, even if it means writing a lot, giving a speech, making a to do list, incorporating a company, investing, going shopping or something like that, you know, real practical stuff eh! Here of course we simplified some of that with the CVI-Options and complicated our lives a little, but hey, it is all for a good cause, being a sportsman or knight in shining armour is still a good thing. The medieval age, the grail quest, kingdoms and castles is not that far removed from some of us, that is for sure.

This brings us to the point of stability, steady as she goes, with a strong action plan this is possible, start small, go big, keep working, moving, investing, dreaming, take time to contemplate, rest and take time out, create something new, change the things you can, draw the line on what you you don't need or want, make progress, make that heart beat and know that you are alive. Sometimes it is not always sports. Plenty of people really like their work, writing, engineering, organizing, managing, casting and machining complex or simple parts, being part of something great or a pet project, new invention or project, where time passes and there is no limit to our energy, interest, enthusiasm. We need to keep that everyday stability, expand our boundaries a little, take on new territory, new experiences and wake up to a brand new reality that really turns us on. Kind of like cooking a favourite dinner or something new with someone you love and enjoy spending time with...just don't burn them chocolate chip cookies, or it will be over, you will be finished! 325 and 12 minutes, that's it!

We can simply focus only on what we like, being and doing, actively creating an alternate reality that sounds like a much better use of time and energy, not to mention less stress and loaded with infinitely more reward, opportunity and everyday happiness that some of us really want and like. We intend to really put to the test that the belief that the power to create is more than the power to destroy, perhaps we can create companies, jobs, products, services, technology, a successful track record in co-operation, successful mission tasking, Made in Canada eh! One day we wake up knowing exactly what life must be like, that's it, poof.

This brings us to another fine point in the program. "We stand on guard for thee" has a whole lot more meaning and power than stand up for Canada. Their is no sense doing that if it means that it is ok to have 95% of stuff in stores not made in Canada, or any other totally obscene and unacceptable things we must deal with everyday, like, more free trade deals with countries that really want to finish us off and can't believe their luck in corrupting officials that will do everything but swear allegiance to Canada. Like here, we will roll out the rug so you can liquidate and export factories and shut down whole industries, what a great idea, we wonder why most of us never thought of that? That is so cool, how you can do that and get away with it. Hmmm. Almost like making a political statement, that is an impossibility when one has no religious or political affiliations, right? Don't want to talk civil now, do you? Huh. Our attitude, confidence, trust, resolution to succeed, our ability to work, whether in cooperative teams united with common goals, or our priceless ability to exercise personal leadership in our individual efforts, dedicated to continuous improvement in personal and community endeavours, pro-active in local solutions, accepting our leading role of changing

the equation by our options, choices, actions and beliefs, freeing ourselves from what might appear as being victims of global problems super-imposed on us, by being the super-achiever of our greatest potential as we apply ourselves diligently to courageously direct ourselves to those things we can, accept those possibilities to embrace positive and constructive change in our lives and reach toward new horizons and new worlds of conquest. We must each realize that we can do all this and more.

Since there is greater immediate and long term potential for learning and growth, challenge and reward, work and prosperity, we believe that we can work together to create excellence in all aspects of our life experience here and now. As a result, in the process we benefit from our active participation in creating and sustaining the Made in Canada land of opportunity by our use of the brilliant faculties of creative imagination and co-operative effort. This means being active doing what we enjoy all day long, achieving our goals and experiencing the kind of success that is relevant to each of us. Look around and see if you notice anything unusual? What do you notice? Is there anything that gets your attention? Hmmm.... interesting eh!?

In addition to the general and specific wealth creation variables, there is a massive panorama of rich detail that captivates the attention in the securities landscape that is worth exploring from an investment point of view. We discover an abundance of common shares, preferred shares, various combinations of securities as units, convertible bonds, convertible revenue bonds, regular and serial bonds, and of course rights, options and other wealth conversion options. As we become more aware that creativity, technology, innovation, productivity, profitability, opportunity, challenge and reward all like to happen together, we each need to see how we each can be a part of the puzzle. Naturally, some people like securities and actually enjoy investing, which is really a good thing. On the other side of the proverbial coin we have those contribution opportunities, conditional sales or acquisition contracts, and quite simply, jurisdictions, entities and agreements to ensure that you can do just about anything you want and no one will take your fun away, steal your sunshine, money, power, assets and resources, everyone is doing it, right? Think global, act local, right? Piece of cake...with syrup.

Concerning wealth, we can save money, create new wealth, new channels and combinations of wealth, develop an expanded and incredibly diverse range of opportunities, with the built in capacity to acquire products and technology in addition to the more amazing options. A good part of what we are doing here is initial organizations, business combinations, integrated business units and all these amazing wealth creation variables that members can really capitalize and benefit from way beyond the typical investment scenario. Of course, we don't want to be bored, we want to feel alive and most likely it is the same way for you, right? It must be obvious that we are all for a good cause.

Additionally, as we are dedicated to continuously advancing in our quest, progress in fine tuning is essential. Comments, questions, positive and constructive suggestions, opinions, beliefs, values, perspective, enthusiasm, brilliant technical genius and those who choose to be involved in some productive way are appreciated. This initiative and endeavour is like a combination of tools, resources and people working together to achieve common goals and what we care about. We can each choose to be part of the solution towards the vast number of jobs created in Canada with small private companies, we each can be a part of that effort and corresponding success. The innovative business and capital solutions offered here is the essence in generating greater organization, understanding, compensation, opportunity, cooperation, with an infinitely more creative and enjoyable lifestyle and of course, made in Canada eh! We hope you really like the program. Sign up, join us, we are just getting started!